

Self-Employment Summary

Taxpayer Name _____

Last 4 of SSN _____

Business Activity _____

EIN if applicable _____

1. Is this a new business? YES NO
2. Does the taxpayer have a professional license/ certification (i.e barber/beautician, carpentry, mechanics, etc)? YES NO
3. Is business registered on Sunbiz? YES NO
4. Type of company DBA LLC S-Corp C-Corp
5. Did your business have a loss in a prior year? YES NO Explain _____

****INCOME****

6. What was your income/revenue for 2020? \$ _____
7. Did the taxpayer receive 1099-NEC? YES NO If yes, what is the total of box 7 on **ALL** the 1099-NEC \$ _____
8. Did the taxpayer receive 1099K? YES NO If yes, what is the total credit card sales \$ _____

****Expenses****

9. What was your cost of expenses for 2020?

Advertising		Office Expenses	
Contract Labor		Supplies	
Other:		Other:	

****Mileage****

10. Does the taxpayer use their vehicle for business? YES NO *if no, stop here*
- Is this vehicle dedicated solely for business? YES NO
11. Vehicle Information
Year _____ Make _____ Model _____
12. How many business miles did taxpayer drive _____
13. Toll expenses, if applicable _____

****Use of Home****

14. Does the taxpayer use their home for business? YES NO *if no, stop here*
15. Does the taxpayer use an area designated exclusively for the business? YES NO
16. If yes, what is square foot of the home? _____
17. What is square foot of the designated area? _____
- Cost of rent/mortgage _____ Cost of utilities _____ Other home expenses _____

I, the taxpayer, certify that the information provided in this reconstruction was provided by me and is true to the best of my knowledge.

Taxpayer Signature

Date

I, the Tax Preparer, certify that the information in this reconstruction was provided by the taxpayer. Taxpayer was only offered guidance by asking reasonable inquires to help determine income and expenses as per the IRS "knowledge" requirement.

Tax Preparer Signature

Date